

# Shettle Vision

Todd A. Shettle, O.D.  
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Largo, FL 33770-2377

## New Patient Form

Welcome To Our Office.  
All information will be kept confidential.  
Please print and complete all items fully.

Mr.  Mrs.  Miss  Dr. Last Name \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ Gender \_\_\_\_\_

SS# \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ DOB \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Marital Status:  Married  Divorced  Separated  Single

Address \_\_\_\_\_ Home Ph. (\_\_\_\_\_) \_\_\_\_\_ Cell Ph. (\_\_\_\_\_) \_\_\_\_\_ Carrier \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ - \_\_\_\_\_ E-mail \_\_\_\_\_

Primary Language \_\_\_\_\_ Race \_\_\_\_\_ Special Needs \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_ Work Ph. (\_\_\_\_\_) \_\_\_\_\_

Referred by \_\_\_\_\_ Preference to be Contacted \_\_\_\_\_

Emergency contact name (s) \_\_\_\_\_ Relationship \_\_\_\_\_ Phone number(s) (\_\_\_\_\_) \_\_\_\_\_

Emergency contact name (s) \_\_\_\_\_ Relationship \_\_\_\_\_ Phone number(s) (\_\_\_\_\_) \_\_\_\_\_

### Personal Eye Information

Reason(s) for visit:  Eye Exam  First time Contact Lens Fitting  Update for Current Contact lenses  Medical Problem

Do you have any of the following? (circle all that apply or  check here if none apply)

Blurred Vision    Glaucoma    Cataracts    Dry Eyes    Macular Degeneration    Retinal Detachment    Flashes / Floaters

Have you had any eye injuries, problems, or surgeries? Yes / No Describe \_\_\_\_\_

Do you wear glasses? Yes / No Contact Lenses? Yes / No What Type? \_\_\_\_\_

Date of last eye exam \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Were you dilated? Yes / No

### General Medical Information

What is your general health? \_\_\_\_\_ Date of last physical exam \_\_\_\_\_ Pregnant? Yes / No

Name of family doctor \_\_\_\_\_ Phone # (\_\_\_\_\_) \_\_\_\_\_

Do you have problems with any of these systems? (Please circle yes or no)

Cardiovascular (Heart) Yes / No

Psychiatric Yes / No

Endocrine (glands) Yes / No

High Blood Pressure Yes / No

Muscles / Bones Yes / No

Blood / Lymph Yes / No

Ears / Nose / Throat Yes / No

Integumentary (Skin) Yes / No

Allergic / Immunologic Yes / No

Respiratory (Lungs) Yes / No

Nervous System Yes / No

Headaches Yes / No

Please explain \_\_\_\_\_

Diabetes Yes / No Type \_\_\_\_\_ Date of diagnosis \_\_\_\_\_ Last blood sugar count \_\_\_\_\_ Last A1C \_\_\_\_\_

Allergies to medication? Yes / No Which? \_\_\_\_\_ Reactions? \_\_\_\_\_

Currents medication(s) ( check if none) \_\_\_\_\_

### Family History

High Blood Pressure Yes / No Relation \_\_\_\_\_ Macular Degeneration Yes / No Relation \_\_\_\_\_

Diabetes Yes / No Relation \_\_\_\_\_ Cataracts Yes / No Relation \_\_\_\_\_

Glaucoma Yes / No Relation \_\_\_\_\_ Retinal Detachment Yes / No Relation \_\_\_\_\_

**Dilation Information**

It is our goal to provide a complete and thorough comprehensive eye examination. To effectively accomplish our goal, we feel it is important to dilate the pupils of your eyes. This will require placing drops in your eye. As with many medications, there are some side effects of the drops used to dilate the pupil. These include sensitivity to light and blurred reading vision. In most cases, the distance vision will not be affected. The side effects usually last several hours but can, in some instances, last up to 24 hours.

While we believe that dilation is an important part of the eye examination process, we understand that you may wish to defer or decline this procedure. **Please indicate your preference below:**

- I wish to be dilated today.
- I do not wish to be dilated at this time but will return for this procedure at a later date (there is no additional charge when you return for routine dilation within 90 days from your examination date).
- I do not wish to be dilated and agree to hold Todd A Shettle, O.D. Harmless as a result of my actions.

**HIPPA Compliance Acknowledgement of Receipt**

I acknowledge that I received a copy of Todd A Shettle, O.D. and or Shettle Optical Solutions, Inc. Notice of Privacy Practices.

Allow access to all patient records and information to: (none or full name/relationship): \_\_\_\_\_

**Patient, Parent or Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Financial Information**

Payment for services is required at the time of service. Please indicate below how you intend to pay for your professional fees and/or materials not covered by any insurance. We accept the following forms of payment:

- Cash
- MasterCard/Visa
- American Express
- Discover
- Care Credit

**If you are using insurance, please complete the following section:**

**Primary Insurance Information**

Name of Insurance \_\_\_\_\_ Member's Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Member Insurance ID \_\_\_\_\_ Member DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

Member's SSN # \_\_\_\_\_ Zip Code \_\_\_\_\_

**Secondary Insurance Information**

Name of Insurance \_\_\_\_\_ Member's Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Member Insurance ID \_\_\_\_\_ Member DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

Member's SSN # \_\_\_\_\_ Zip Code \_\_\_\_\_

**Vision Insurance Information**

Name of Insurance \_\_\_\_\_ Member's Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Member Insurance ID \_\_\_\_\_ Member DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

Member's SSN # \_\_\_\_\_ Zip Code \_\_\_\_\_

**Lifetime Patient Signature** (Your signature below is required to bill your insurance company). I request that payment of authorized Medicare, Medicaid, or other insurance benefits either to me or on my behalf be made to Todd A Shettle, O.D., Shettle Optical Solutions, Inc. for any services furnished to me by the doctor. I authorize any holder of medical information about me to release to my insurance company or *Centers for Medicare and Medicaid Services* and its agent any information needed to determine these benefits or the benefits payable for related services. I also understand that if my insurance company does not provide payment to Todd A Shettle, O.D., Shettle Optical Solutions, Inc. I will be held responsible for said service(s).

**Patient, Parent or Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_